



BRAZIL'S CONTRIBUTION TO THE CHALLENGE OF SUSTAINABLE GLOBAL SUPPLY

BRASIL

BRAZIL IS CURRENTLY RESPONSIBLE FOR

10%

OF WORLD EXPORTS OF AGRICULTURAL PRODUCTS

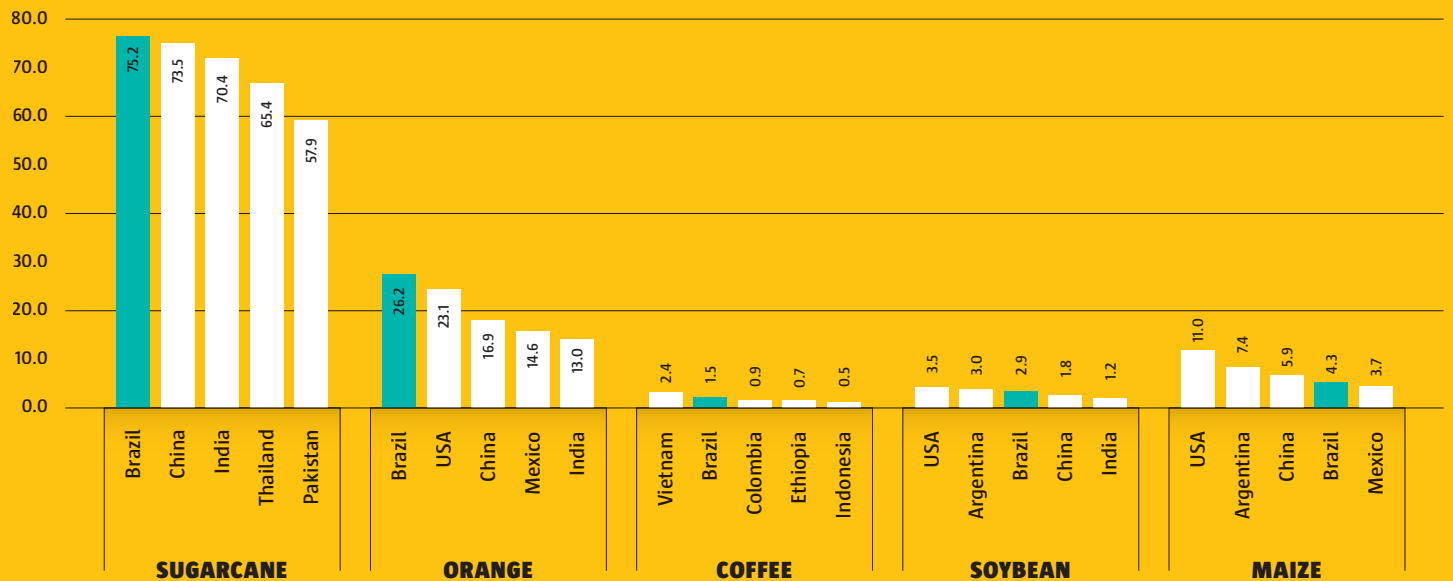
Brazil is the largest exporter of soy, coffee, orange juice and sugar, and the second-largest exporter of corn. The country also ranks first in beef and chicken exports and fourth in pork exports.

THE MOST RECENT PROJECTIONS PUBLISHED IN AGRICULTURAL OUTLOOK BY THE UNITED NATIONS FOOD AND AGRICULTURE ORGANIZATION (FAO) AND THE ORGANIZATION FOR ECONOMIC COOPERATION AND DEVELOPMENT (OECD) ESTIMATE THAT, OVER THE NEXT TEN YEARS, BRAZIL'S FOOD SUPPLY WILL GROW ABOVE THE GLOBAL AVERAGE.

GLOBAL PRODUCTIVITY

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Source: FAO/2016



OECD FORECASTS IMPROVEMENT IN BRAZILIAN PRODUCTIVITY

Based on FAO's forecast that demand growth will be driven both by population growth and by increased per capita consumption (per capita income), OECD also predicts increased consumption of the world's main food products.

Consumption growth is estimated at around 1% for meat, fish, grains and roots and tubers. Sugar and milk consumption will grow at around 2% a year. The highest growth rate will be for vegetable oils, at 4.5%.

ACCORDING TO FAO/OECD, IN 2026, BRAZIL'S PRODUCTION OF VARIOUS AGRICULTURE AND LIVESTOCK PRODUCTS WILL GROW AT RATES FAR ABOVE THE WORLD AVERAGE.

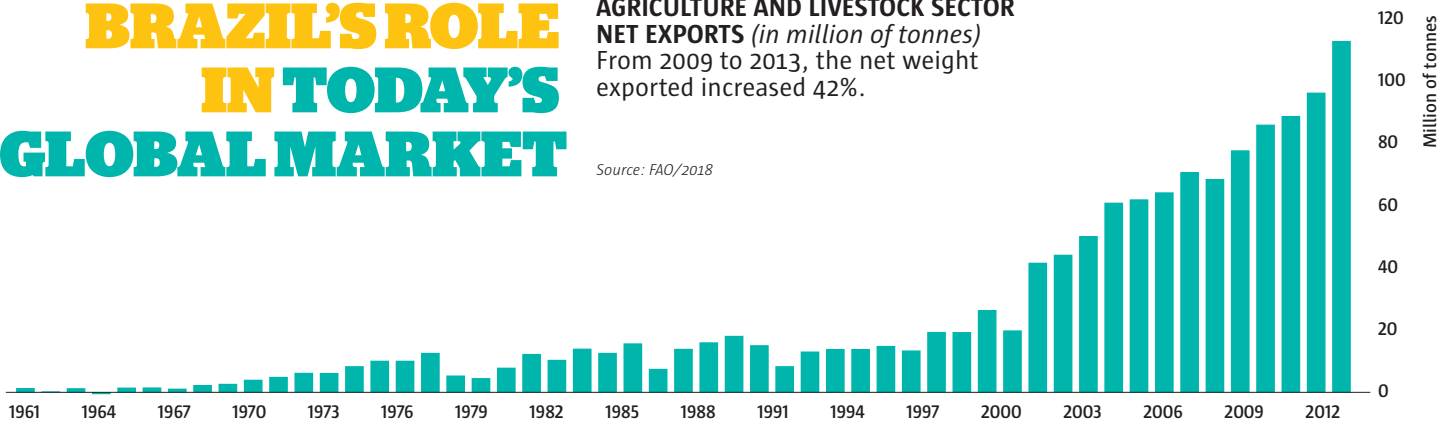
MAIZE	441%	MILK	219%
FISH	267%	SOY	70%
PORK	259%	BEEF	34%



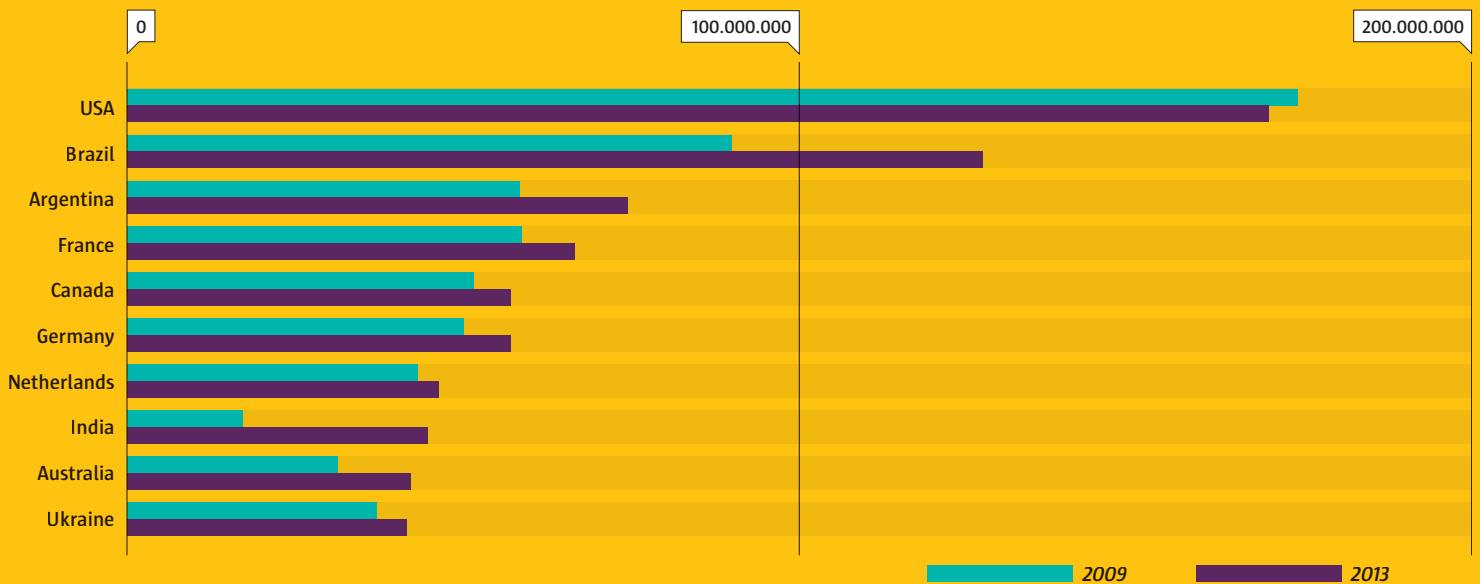
BRAZIL'S ROLE IN TODAY'S GLOBAL MARKET

AGRICULTURE AND LIVESTOCK SECTOR NET EXPORTS (in million of tonnes)
From 2009 to 2013, the net weight exported increased 42%.

Source: FAO/2018

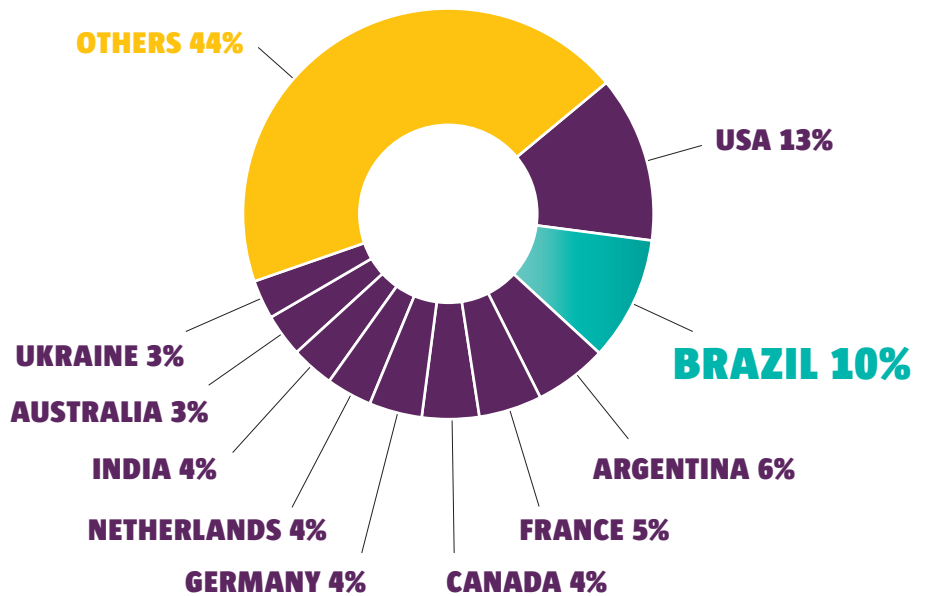


TOP 10 EXPORTERS OF AGRICULTURAL PRODUCTS (IN TONNES)



BRAZIL: AMONG THE 10 LARGEST EXPORTERS OF AGRICULTURAL PRODUCTS

BRAZIL'S SIGNIFICANT ROLE IN TOTAL FOOD PRODUCTION AND EXPORTS HIGHLIGHTS ITS CONTRIBUTION IN ENSURING THE WORLD'S FOOD SECURITY



Source: FAO/2018